


Release Notes: Atlas Chiropractic Systems Update

ver. 4.30

How do I know which version I am running?:

Check the title bar in your Atlas Software. The title bar displays the Atlas Chiropractic Software name, the Current Logged In Atlas User, the Current Logged in Windows (Computer) User and the current Program (P) and Database (D) version number.



What's New? Quick View:

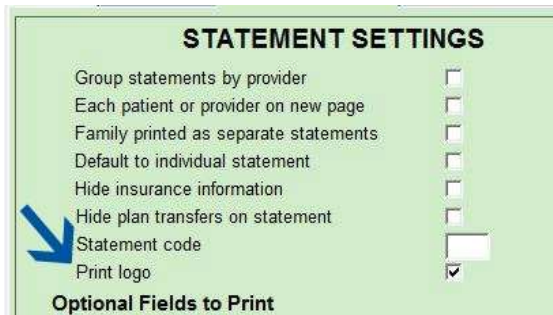
- ***New option on statements to include a logo***
- ***Pitstops can now be triggered by a plan or insurance nearing completion***
- Next Appointment time added to Out Queue
- Patient Lists report can now be filtered by email address status
- New options for stickynotes: auto date, new text added to top
- Keyboard shortcuts on CHAS to scroll through patients by ID: Up arrow/Down Arrow
- Keyboard shortcuts on CHAS to scroll through patients by Name: CTRL+Up/CTRL+Down
- Print Calendar will print for all family members checked in the family tree
- Insurance companies can be grouped together for simpler billing
- New option on Daily Reports to sort by date instead of by patient
- Statement diagnosis expanded to show up to 12 diagnosis
- Search tool added to Towns/Provinces form
- Prior Authorization reference number added to 5010 submissions where required
- Added support for “no transaction from VTC” option to Flex
- SOAP notes can be saved as pending without posting for further editing at a later time in Flex
- Default provider copied to new patient when using Add New Family Member in Patient Edit
- Updated the Manitoba WCB Form

What's Fixed? Quick View:

- The first time block can now be blocked out in exception hours
- Sound recording and financial data can be added at the same time as setting up a new patient
- Warning added when booking for provider with no appointment types set up
- Cancelling multiple appointments in the appointment screen adds all to MV
- Minimum size set for stickynotes to prevent viewing problems
- Warning added when setting exception hours on a day marked as a vacation/holiday
- Email password has been expanded to 32 characters
- Appointment status set as confirmed individually upon sending SMS
- Insurance validation reports will now print warning descriptions
- Box 9 on us1500 claim forms now being populated as required
- Ignore diagnosis pointers on transaction when disabled in 5010 submissions
- Empty text subjective answer ignored when building SOAP note
- Expanded provider name on daily summary of services report
- 2nd Misc. field can now be printed independently of the 1st on statements
- Modified Summary of Receipts to ignore special characters in Insurance company names

- Sending email or text from the Safetynet no longer defaults to dropping the entry
- Attachments on email reminders are only added once per reminder
- Added support for time intervals larger than 60 minutes
- Correctly locate the current cash date on auto generated charges
- Expanded the label for “Issued” date on the detailed tax receipt
- The order that insurance line items appear on transactions has been modified so that it is in a fixed order and appears with the individual service for which it relates
- Added checks to International SMS to ensure messages were successfully sent to the provider
- Care Report modified to expand to fit larger Notes/Problems/SOAP
- Deleting appointments from the patient’s appointment ledger always updates next appt date
- Standardized dates in Safetynet instead of using multiple formats
- Use user specified colours for SOAP menu and Visual Calling
- When modifying a transaction, date must be after plan start date for “Add” to plan button to appear
- Taxes added to charges charged on arrival
- When submitting insurance in 5010 warn if blank date of birth encountered and cancel submission until batch is validated
- Inactive patients removed from family sign-in
- Patients with Appointment type report now displays correct appointment type in heading
- Corrected issue that prevented new SafetyNet entries when setting appointments missed or cancelled from the Safety Manager
- Fixed issue that prevented loading of patients when clicking their names in the family list on the classic CHAS
- Fixed issue that prevented overbooking from working even when option to do is selected
- Legacy PI readers function properly with sign in
- Optimized speed and performance of the Patient Profile
- Side by Side schedule can now be printed without error
- Corrected error created when making a patient inactive from within the SafeyNet
- Deleted patients will no longer be included in the Monthly Statement lists
- The current day’s adjustments will now display properly when generating a Care Report
- Provider’s full name now properly displays on the schedule if space permits
- Cursor no longer jumps to the end of a Sticky Note when trying to edit
- Email tokens populate correctly when sending emails with attachments
- Makeup visit check is now performed correctly when booking appointments
- Improved speed and performance of Subjective Question
- Imaging tabs no longer take up multiple lines
- Corrected issue that caused the cervical spine segments to appear over the soap notes
- VTC now displays the queue for only the current provider unless Call to Any Table is selected
- Corrected issue that caused transaction and appointment ledgers to appear blank when scrolling through and switching between patients.

Adding a Logo to Statements:



STATEMENT SETTINGS

- Group statements by provider
- Each patient or provider on new page
- Family printed as separate statements
- Default to individual statement
- Hide insurance information
- Hide plan transfers on statement
- Statement code
- Print logo

Optional Fields to Print

On the Statement/Superbill tab in System Settings (Setup>Initial Setup>System Settings) check Print Logo.

On the Imaging/Articles tab select the Logo File (print). If it is the same file as the one used for display on Sign-In click Copy Logo otherwise click on the field to browse for the file.



IMAGING SETUP

Statement/Superbill Assign/Sign-in/Sound **Imaging/Articles** Pit Stop Referrals/Collections SafetyNet C

Logo file (on screen) .\data\images\ICON.PNG

Logo file (print) .\data\images\LOGO.JPG

Pitstop on Ending Plan/Insurance:



Financial Plan

When there is less than visits remaining OR

When there is less than dollars remaining OR

When there is less than days before end date

Generate Pitstop:

On the Pit Stop tab in System Settings (Setup>Initial Setup>System Settings) there are options on when to trigger a pit stop for ending plans or insurance. The pit stop will trigger when the first of the 3 ending options is met at the time the patient signs in. If a plan or insurance will not end based on one of the triggers, then that trigger will be ignored.

For example if a plan ends by visit, then only the visits remaining option is checked.

Customer Support:

Atlas Support personnel are trained specifically on the Atlas Chiropractic Software. On occasion, they are able to assist with general computer support (networking, antivirus, and configuration). Atlas recommends that issues outside of the scope of Atlas Support be directed to the appropriate Support professional. A qualified, onsite IT technician can provide you with the most accurate information to resolve your Technical Issues. Atlas Support may be able to assist your technician in resolving issues regarding your Operating System or System Maintenance, to help facilitate the proper function of Atlas.

Support Contact Information:

Mon-Thur: 8am to 7:30pm EST Fri: 8am to 4:30pm EST

Phone: 1-866-76ATLAS (2-8527)

Email: support@atlaschirosys.com

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