

Release Notes: Atlas Chiropractic Systems Update

ver. 3.98

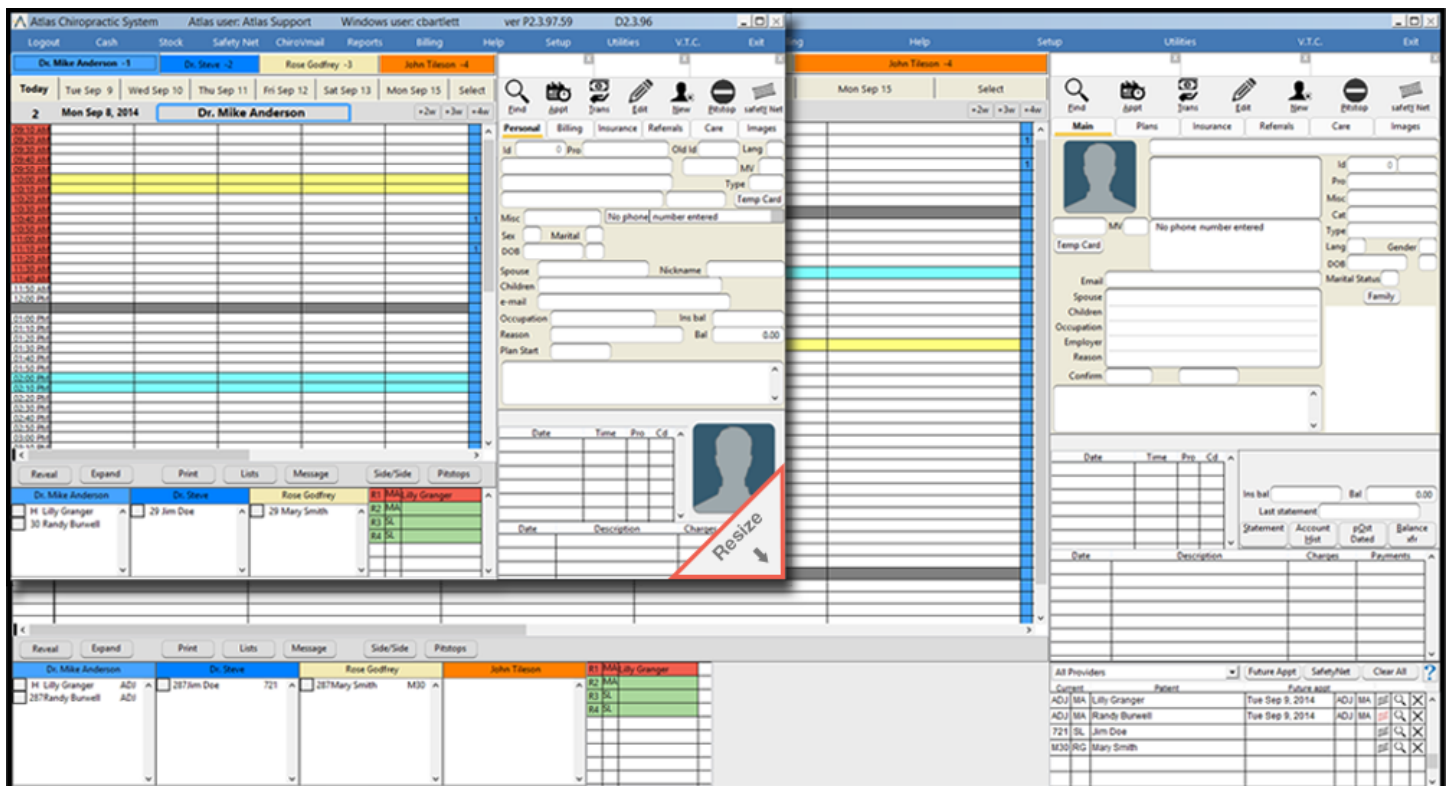
How do I know which version I am running?:

Check the title bar in your Atlas Software. The title bar displays the Atlas Chiropractic Software name, the Current Logged In Atlas User, the Current Logged in Windows (Computer) User and the current Program (P) and Database (D) version number.

Updated CHAS:

The biggest change in Atlas version 4.0 is the CHAS. Numerous changes have been made to streamline the day to day tasks performed by front desk staff. Some of the biggest changes one may notice are:

- **New size, Scalability and general layout changes** - Size the screen to suit your needs! We moved some items but careful planning was done to ensure all moves resulted in fewer screen changes or clicks to keep things efficient.



Where did Special Rates & Special Services go? Special Rates and Services have been given their own tabs on the patient edit screen. With the patient file open click the edit button (pencil icon.)



Updated CHAS (continued):

- **More information on the Main tab** - Over the years we've had many requests for more information on the main tab. We've tried to satisfy as many of these requests as possible.

The screenshot shows the 'Main' tab of a patient record for Natalie Doe. The interface includes a photo of the patient, a list of tabs (Main, Plans, Insurance, Referrals, Care, Images), and several input fields for personal and contact information. A yellow bar at the bottom displays the number 177G 171K.

Field	Value
Name	Natalie Doe
Address	5555 Prospect MENOMINEE, MI U.S.A.
Home Phone	(705) 555-6983
Cell Phone	(705) 555-8421
Email	NatDoe@123.com
DOB	Aug 27, 1935
Gender	F
Lang	E
Pro	Dr. Mike
Id	6 100106
Family Members	Billy Doe Jim Doe
Confirm	1 Day By Email
Bottom Bar	177G 171K

- **Easier access to statements** - Access to statements, balance XFR, and other frequent tasks is always at hand with the new location next to patient balances.

This screenshot displays a summary of patient financial information. It includes a date range, remaining visits, insurance balance, and total account balance, along with buttons for further actions like viewing statements or account history.

Aug 25, 2008 to		Rem Visits	88
Ins bal	22.20	Bal	-155.80
Last statement	June 6, 2014		
Statement	Account Hist	pOst Dated	Balance xfr

- **Out Queue** - How do we know who saw the patient and what appointment they arrived for? With the out queue feature this information is now easily available. It includes one click access to the patient's file and flags to show you if the patient has a future appointment or if they need to be contacted via the Safetynet.

The screenshot shows a table with columns for 'Current' and 'Future appt'. Each row represents a patient appointment, including provider information, patient name, appointment date, and flags for safety net or future appointments. The table includes a search bar and a 'Clear All' button.

All Providers		Future Appt	SafetyNet	Clear All	?
Current	Patient	Future appt			
ADJ MA	Lilly Granger	Tue Sep 9, 2014	ADJ MA	🔍	✕
ADJ MA	Randy Burwell	Tue Sep 9, 2014	ADJ MA	🔍	✕
721 SL	Jim Doe			🔍	✕
M30 RG	Mary Smith			🔍	✕

Updated CHAS (continued):

- **Arrival queue enhancements** - appointment type, appointment time, time remaining until appointment time, and more queues (4-6 depending on selected options).

Rose Godfrey				
<input type="checkbox"/>	27	Mary Smith	M30 2:00PM	122 ^

- **Plans tab** - Now a quick view of all active plans a patient may have and one click access to the plan you need.

Lilly Granger ?					
	Plan ID	Plan Name	Effective		
	32	Corrective Plan	06/01/13	📅	## \$
	119	Massage	09/08/14	📅	## \$
	120	Care Plan 12 Months	01/01/15	📅	## \$

What's New? Quick View:

- Added the ability to search for folders when setting the backup locations.
- Sticky notes now have the ability to be triggered on specified dates.
- Added the ability to send debit claims to ICBC (BC Insurance).
- You can now display a number of next appointments, determined in system settings, on the patient's receipt.
- More detailed logging when adding, deleting or changing Transactions, Sticky Notes, and System Settings.
- User permissions now allow you to hide specified areas of the patient's profile.
- Added the ability to set up a monthly count for payment frequencies. eg: Every 3 Months.
- Day sheets can now be printed with the patient's default adjustment included.
- Patient Appointment Calendar can now be emailed to the patient.
- New field in the Patient Edit screen to add emergency contact information.
- If the computer location is not set the screen will now load upon log in.
- A signature line can now be printed on receipts and statements.
- Special Rate and Special Services moved to tabs inside the Patient Edit screen.
- Patient Lists can now be sorted by the Do Not Recall option.
- Patient's post-dated payments list can now be printed from their postdated payment screen.

What's Fixed? Quick View:

- Improved warning and error messages when backing up.
- Scanning X-Ray images now saves to the patients file properly.
- Corrected issue that prevented the deletion of a financial plan that previously had charges applied to it.
- Removing items from insurance now properly updates the insurance balance without the need for an error scan.
- Fixed an issue that caused transactions to be applied to inactive insurance files on rare occasions.
- Mapping family appointments will now properly adhere to each member's Care Schedule.
- Empty reports will now display a proper error message when there is no data present.
- The visual calling screen properly runs on a second monitor.
- Transferred payments that have had the provider modified now display properly in Summary of Receipts.
- Fixed issue that limited connections to PowerPay, Email, and SMS servers.
- Re-activated insurance plans will now display the proper status (active, inactive, etc..)
- Corrected issue which ignored the note generation if a subjective question graph had "0" selected.
- Holding a card/fob over a reader too long at sign in no longer causing the system to skip subjective questions.
- When mapping appointments the calendar remains on the last scheduled date.
- Current date can now be selected properly from the calendar popup.
- Fixed issue that caused transactions applied to insurance with taxes to double the tax amount applied.
- Inventory reports properly sort alphabetically.
- Corrected issue that allowed the care setup screen to overwrite information if left open between patient arrivals.
- Limited ability to change the status of the parent of a family to prevent the creation of a parent-less family.
- BC Insurance - Paid claims marked as paid when a reversal is included in the remittance file.
- MB Insurance - New fields created and added to submission file to keep in line with recent MHSC changes.
- US Insurance - Patient middle name now prints on HCFA forms.
- BC/MB Insurance - Submission files now properly include diagnosis start and end dates.
- Plan write-offs are now grouped with their original transaction in the transaction ledger.
- US Insurance - 5010 submission properly process an insurance company's custom fields.
- Room names can be recorded at the time of entry.
- Patients that bypass the front desk for appointments that are billed at sign-in will now be billed at the time of arrival on the VTC.
- Voiding a plan transaction with postdated payments attached will remove the postdated payment or remove the link to the plan at the users discretion.

Customer Support:

Atlas Support personnel are trained specifically on the Atlas Chiropractic Software. On occasion, they are able to assist with general computer support (networking, antivirus, and configuration). Atlas recommends that issues outside of the scope of Atlas Support be directed to the appropriate Support professional. A qualified, onsite IT technician can provide you with the most accurate information to resolve your Technical Issues. Atlas Support may be able to assist your technician in resolving issues regarding your Operating System or System Maintenance, to help facilitate the proper function of Atlas.

Support Contact Information:

Mon-Thur: 8am to 7:30pm EST Fri: 8am to 4:30pm EST

Phone: 1-866-76ATLAS (2-8527)

Fax: 1-877-342-3266

Email: support@atlaschirosys.com

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