


# Release Notes: Atlas Chiropractic Systems Update

## ver. 3.97

### How do I know which version I am running?:

Check the title bar in your Atlas Software. The title bar displays the Atlas Chiropractic Software name, the Current Logged In Atlas User, the Current Logged in Windows (Computer) User and the current Program (P) and Database (D) version number.



### What's New? Quick View:

- The New Patient report can now be filtered by provider.
- Select Inventory reports can now be filtered by active status as well as categories and suppliers.
- Added ability to control which groups of reports can be emailed to patients from the Security Settings.
- Added ability to filter Patient Lists by those set for monthly billing.
- New inventory report that displays total inventory purchased per patient.
- New column added in Diagnosis code entry form to indicate if code is ICD9 or ICD10.
- Enhanced security settings for patient Financial Data under User Roles.
- Optional plan/pay per visit filters added to the patient lists report.
- Auto close patient sticky-notes when closing patient file (optional - set on CHAS/VTC tab in System Settings).
- Warning added when setting up conflicting vacations, holidays, and exception hours.
- Added the ability to set confirms email intervals to prevent issues with spam filters - set on clinic details email tab.
- An option was added to generate US 5010 insurance files as a single line.
- Financial Plan notes have been added to the Terminating by Date and Terminating by visit plan reports.

### What's Fixed? Quick View:

- Images print at full resolution rather than thumbnail resolution.
- Clicking the Display Patient button in the Patient Contact Manager screen correctly gives the Atlas window focus.
- Improvements to loading times of the Transaction Ledger and Transaction Modify screens.
- Always use Patient's Provider option will not create a walk-in appt when not seen by the scheduled provider.
- Atlas no longer freezes when deleting token brackets while setting up Subjective Questions.
- Atlas no longer freezes if a patient signs in for an appointment with Auto Charge selected.
- Holiday or vacation dates no longer prevent the proceeding appointments from moving to the new date.
- Detail and Payments reports under Daily reports no longer multiplies the total by the amount of transactions.
- Corrected issue that enabled the Pitstop window from preventing other features from refreshing properly.
- Patient demographics added to Insurance History/Claims reports.
- Accounts Receivable report now correctly filters based on selected category.
- No patient type/category filter on A/R report now prints ONLY those without a type or category.
- Images now display at the correct size when cycling through in the image viewer.
- Suspended plans no longer show under the patients Billing tab. They only display when selecting Plan Details.
- Corrected issue causing the Invalid Appointments Report to register false positives.
- Corrected issue which prevented insurance co-pays from saving when insurance portion was not 100%.
- Corrected issue which prevented visual calling from loading properly.
- Corrected issue which prevented longer appointments from being booked in the last slot of the day.
- Corrected issue preventing Atlas from launching if a default printer was not selected on that particular computer.
- Removed MHSC number and Adjuster (Manitoba) from insurance validation.

## What's Fixed? Quick View (continued):

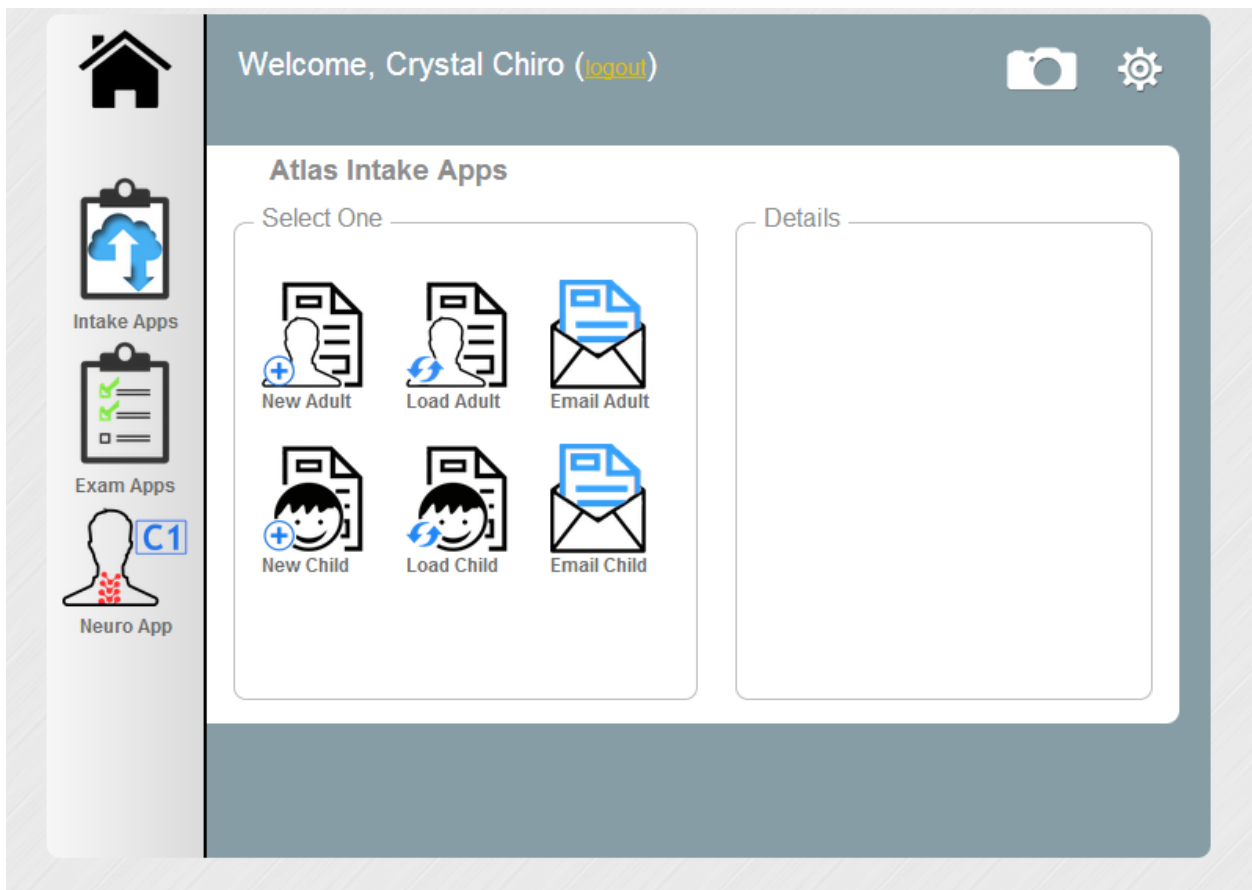
- Family statements no longer generate only the last report.
- Plans can no longer be deleted if other items (eg: payments) are included in the same transaction.
- The entire transaction screen is now visible when launched from the BC 8C/11C form.
- Insurance History status column now updates properly when entering manual payments.
- US 5010 Insurance submissions files can now be generated as a single line in the document.
- Corrected alignment of visit count on MPI claim forms.
- General Canadian Insurance statements reviewed for efficiency.
- Receipts can again be printed from account history.
- The warning that you will lose data in the appointments screen only generates when there are unsaved changes.
- Suspended plans no longer appear as active on the patients profile or the VTC screen.
- Insurance charge backs no longer register as \$0.00 when a co-pay is on the same line.
- Superbill statement settings have been separated and simplified for ease of use.
- An issue that caused an error message on the VTC screen when patients did not have a plan has been corrected.
- Remaining family members are no longer cleared when the decade button is pressed on the touchpad.

## Atlas Apps:

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The Atlas Apps option is a 2 part program comprised of online tools and a built in sync tool in Atlas.

The online portion of the Apps is located at <http://www.atlaschirosys.com/apps/>



The internal sync portion can be found under the Cash Menu, as Apps Sync.

Last Name	First Name	Form Type
Smith	Sam	Intake Form
Smith	Shelly	Pediatric Form

Please click on a name above to begin importing.

**Refresh** **Logs**

**Patient Intake Form**

**Personal Information**

Name: Smith, Sam Gender: \_\_\_\_\_  
 Address: 123 ABC Street Home Phone: \_\_\_\_\_  
Anytown, ON A1A 1A1 Cell Phone: \_\_\_\_\_  
 Email: email@address.com Business Phone: \_\_\_\_\_  
 Marital Status: M Spouse: Jane SSN: \_\_\_\_\_  
 Children: 1: Shelly, 5  
 Emergency: Jane (Wifre) Phone: \_\_\_\_\_  
 Physician: Dr. Physician Phone: \_\_\_\_\_

Full Instructions can be found [here](#).

**Customer Support:**

Atlas Support personnel are trained specifically on the Atlas Chiropractic Software. On occasion, they are able to assist with general computer support (networking, antivirus, and configuration). Atlas recommends that issues outside of the scope of Atlas Support be directed to the appropriate Support professional. A qualified, onsite IT technician can provide you with the most accurate information to resolve your Technical Issues. Atlas Support may be able to assist your technician in resolving issues regarding your Operating System or System Maintenance, to help facilitate the proper function of Atlas.

Support Contact Information:  
 Mon-Thur: 8am to 7:30pm EST Fri: 8am to 4:30pm EST  
 Phone: 1-866-76ATLAS (2-8527)  
 Fax: 1-877-342-3266

Email: [support@atlaschirosys.com](mailto:support@atlaschirosys.com)

**Copyright / Trademark:** This manual is designed to explain the features and functions of the Atlas Chiropractic Software, Generation 3. There are some features or functions that will not be available to Generation 1 customers.

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